



**TEXAS PIPELINE
ASSOCIATION**

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The Texas Pipeline Industry is an Economic Powerhouse

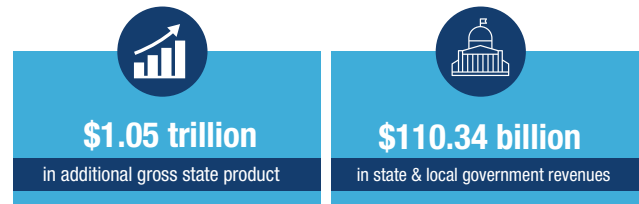
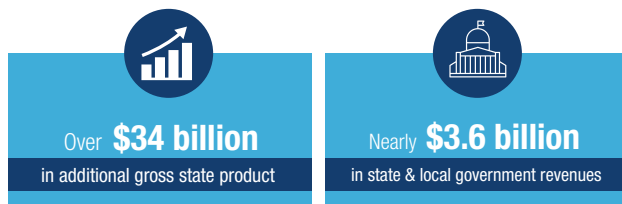
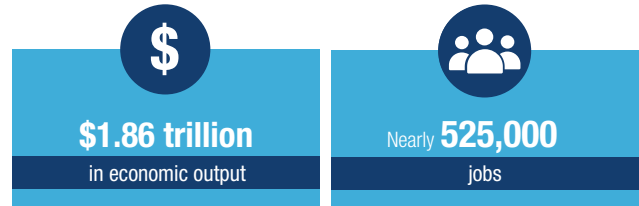
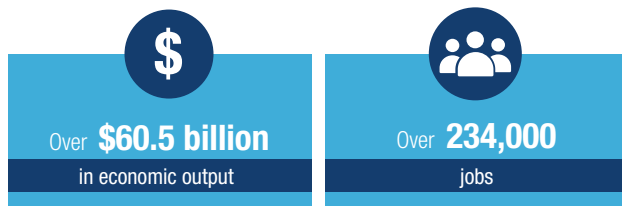
Beneath the heart of Texas lies an infrastructure driving our economy and supporting Texas schools, teachers, roads, infrastructure and healthcare facilities

Pipelines, like roads, are for public benefit – through them we are able to access, safely transport and utilize Texas' abundant supply of oil and natural gas. As highlighted in a 2023 study* conducted by Texas Tech University, the oil and gas pipeline industry, through expenditures related to ongoing construction and operations, is an important driver of economic activities in the state of Texas and beyond. The industry's activities generate and sustain jobs, income and output, and contribute to state and local government revenues. The industry also provides substantially to the gross state product of Texas.

“The Texas midstream industry is an economic powerhouse, delivering billions of dollars to state and local coffers and providing hundreds of thousands of well-paying jobs,” said Thure Cannon, president of TPA. “Without the network of natural gas gathering and transmission lines and storage facilities, Texas would not only be deprived of the vital fuels and hydrocarbons it needs to grow and thrive, but also the revenues, taxes and jobs that bolster the state’s economy.”

In 2022, the total economic impact from Texas pipeline operations and construction includes:

Over the next 40 years, the Texas pipeline industry will generate cumulative economic impacts of (in today's dollars):



* 2022 Analysis of the Current and Future Economic Impact of the Texas Oil and Gas Pipeline Industry, May 2023. Conducted by the Center for Energy Commerce, Rawls College of Business, at Texas Tech University and Commissioned by the Texas Pipeline Association (TPA).

A typical Texas county receives an estimated **\$12,250 in property taxes per year for each mile** of pipeline located in the county.



The projected statewide jobs impact from the operations and construction of pipelines will continue to grow.

2022

over **234,000**

In 40 years

nearly **525,000**

The cumulative property tax revenues generated per mile of a pipeline for a typical county in 40 years is

\$377,000

*in today's dollars

The number of interstate and intrastate pipeline miles in Texas is 488,564.

The number of intrastate pipeline miles in Texas is 437,747.



Railroad Commission of Texas, June 2023



TEXAS PIPELINE ASSOCIATION



The Texas Pipeline Association (TPA) is the largest state trade association in the country representing solely the interests of the intrastate pipeline network. TPA is the primary resource for information regarding the Texas pipeline industry and provides advocacy on issues related to pipeline safety, environmental regulations, taxation and legislation. Member companies and their representatives commit to conducting their business in accordance with integrity, honest communication, fair right-of-way acquisition, respectful construction and safe operations. For more information, please visit www.texaspipelines.com.

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